

PROLEXUS BERHAD
Company No. 250857-T

(Incorporated in Malaysia)

Interim Financial Report
31 January 2018

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PROLEXUS BERHAD (250857-T)
(Incorporated in Malaysia)

Interim report for the period ended 31 January 2018
(The figures have not been audited)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Unaudited as at 31.1.18 RM'000	Audited as at 31.7.17 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	150,893	106,970
Land use rights	10,921	12,058
Investments	539	527
Intangible assets	2,712	2,712
	<u>165,065</u>	<u>122,267</u>
Current Assets		
Inventories	15,054	11,292
Trade receivables	63,424	61,471
Other receivables, deposits and prepayments	12,825	9,244
Tax recoverable	147	222
Fixed deposits with licensed banks	7,493	42,247
Cash and bank balances	53,403	62,607
	<u>152,346</u>	<u>187,083</u>
TOTAL ASSETS	<u>317,411</u>	<u>309,350</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	122,948	122,838
Treasury shares	(1,490)	(1,490)
Reserves	3,050	5,812
Retained profits	97,225	92,426
	<u>221,733</u>	<u>219,586</u>
Non-controlling interests	24,739	24,167
Total equity	<u>246,472</u>	<u>243,753</u>
Non-current Liabilities		
Borrowings	17,853	6,080
Deferred taxation	2,061	2,061
	<u>19,914</u>	<u>8,141</u>
Current Liabilities		
Trade payables	5,554	4,393
Other payables and accruals	24,065	42,724
Borrowings	19,917	8,131
Provision for taxation	1,489	2,208
	<u>51,025</u>	<u>57,456</u>
Total liabilities	70,939	65,597
TOTAL EQUITY AND LIABILITIES	<u>317,411</u>	<u>309,350</u>
Net assets per share attributable to ordinary equity holders of the parent (RM)	1.28	1.26

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Individual Quarter		Cumulative Quarter	
	31 January		31 January	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Revenue	85,102	108,876	150,435	196,399
Cost of sales	(70,270)	(86,059)	(126,155)	(158,667)
Gross profit	14,832	22,817	24,280	37,732
Other operating income	3,165	2,113	5,204	4,922
Administrative expenses	(8,748)	(8,118)	(14,051)	(13,965)
Selling and distribution expenses	(2,635)	(3,560)	(4,550)	(5,926)
Other operating expenses	(208)	(263)	(423)	(472)
Operating profit	6,406	12,989	10,460	22,291
Finance cost	(287)	(316)	(561)	(682)
Profit before taxation	6,119	12,673	9,899	21,609
Taxation	(1,113)	(3,101)	(1,623)	(4,562)
Profit for the period	5,006	9,572	8,276	17,047
Total other comprehensive income, net of tax				
Foreign currency translation differences for foreign operations	(3,383)	2,652	(3,683)	4,095
Total comprehensive income for the period	1,623	12,224	4,593	21,142
Profit attributable to:				
Owners of the parent	4,374	7,648	6,716	14,088
Non-controlling interests	632	1,924	1,560	2,959
	5,006	9,572	8,276	17,047
Total comprehensive income attributable to:				
Owners of the parent	1,751	9,732	3,862	17,298
Non-controlling interests	(128)	2,492	731	3,844
	1,623	12,224	4,593	21,142
Earnings per share attributable to owners of the parent (sen):				
- Basic	2.52	4.47	3.86	8.24
- Diluted	2.49	4.12	3.83	7.58

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Owners of the Parent →												Non-controlling Interests	Total Equity
	← Non-distributable →													
				Foreign										
	Share Capital	Treasury Shares	Share Premium	Fair value Reserves	Translation Reserves	Warrants Reserves	Discount on Shares	Statutory Reserves	ESOS Reserves	Retained Profits	Total			
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
At 1 August 2017	122,838	(1,490)	-	10	3,811	17,590	(17,590)	885	1,106	92,426	219,586	24,167	243,753	
Foreign currency translation differences for foreign operations	-	-	-	-	(2,854)	-	-	-	-	-	(2,854)	(829)	(3,683)	
Profit for the period	-	-	-	-	-	-	-	-	-	6,716	6,716	1,560	8,276	
Total comprehensive income for the period	-	-	-	-	(2,854)	-	-	-	-	6,716	3,862	731	4,593	
Transfer to statutory reserve	-	-	-	-	-	-	-	115	-	(179)	(64)	64	-	
Transactions with owners:														
Share options exercised	110	-	-	-	-	-	-	-	(23)	-	87	-	87	
Investment in a subsidiary	-	-	-	-	-	-	-	-	-	-	-	-	-	
Dividend	-	-	-	-	-	-	-	-	-	(1,738)	(1,738)	-	(1,738)	
Dividends to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(223)	(223)	
Total transactions with owners	110	-	-	-	-	-	-	-	(23)	(1,738)	(1,651)	(223)	(1,874)	
At 31 January 2018	122,948	(1,490)	-	10	957	17,590	(17,590)	1,000	1,083	97,225	221,733	24,739	246,472	
At 1 August 2016	88,389	(1,490)	30,845	-	2,169	18,477	(18,477)	606	582	75,304	196,405	15,566	211,971	
Foreign currency translation differences for foreign operations	-	-	-	-	3,210	-	-	-	-	-	3,210	885	4,095	
Profit for the period	-	-	-	-	-	-	-	-	-	14,088	14,088	2,959	17,047	
Total comprehensive income for the period	-	-	-	-	3,210	-	-	-	-	14,088	17,298	3,844	21,142	
Transfer to statutory reserve	-	-	-	-	-	-	-	179	-	(275)	(96)	96	-	
Transactions with owners:														
Conversion of warrants	736	-	1,031	-	-	(575)	575	-	-	-	1,767	-	1,767	
Share-based-payment transactions	-	-	-	-	-	-	-	-	746	-	746	-	746	
Share options exercised	149	-	164	-	-	-	-	-	(75)	-	238	-	238	
Dividend	-	-	-	-	-	-	-	-	-	(3,014)	(3,014)	-	(3,014)	
Dividends to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(186)	(186)	
Total transactions with owners	885	-	1,195	-	-	(575)	575	-	671	(3,014)	(263)	(186)	(449)	
At 31 January 2017	89,274	(1,490)	32,040	-	5,379	17,902	(17,902)	785	1,253	86,103	213,344	19,320	232,664	

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

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CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	Cumulative Quarter Ended 31 January 2018 RM'000	Cumulative Quarter Ended 31 January 2017 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	9,899	21,609
Adjustments for :		
Depreciation	2,914	2,266
Amortisation of land use rights	145	83
Dividend income	(85)	(11)
Interest expense	561	682
Interest income	(589)	(838)
Unrealised loss/(gain) on foreign exchange	2,702	(359)
Property, plant and equipment written off	26	-
Gain on disposal of property, plant and equipment	(92)	(48)
Fair value loss on derivative financial instruments	-	165
Equity-settled share based payment	-	746
Derecognition of other payable	(2,699)	-
Operating profit before working capital changes	12,782	24,295
(Increase)/Decrease in inventories	(5,937)	11,466
(Increase)/Decrease in receivables	(5,535)	7,288
Decrease in payables	(14,586)	(15,755)
Cash (used in)/generated from operations	(13,276)	27,294
Tax paid	(2,338)	(5,952)
Interest paid	(561)	(682)
Net cash (used in)/generated from operating activities	(16,175)	20,660
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(47,443)	(6,971)
Dividend income	85	11
Placement of fixed deposits	(9)	(1,007)
Proceeds from disposal of plant and equipment	129	120
Interest received	589	838
Net cash used in investing activities	(46,649)	(7,009)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(1,738)	(3,014)
Dividend paid to non-controlling interest	(223)	(186)
Drawdown of foreign currency trade loan	1,316	-
Drawdown/(repayment) of term loan	11,037	(2,015)
Drawdown of trust receipt	10,780	3,293
Drawdown/(repayment) of revolving credit	1,000	(1,000)
(Repayment)/drawdown of finance lease liabilities	(14)	109
Proceeds from issuance of shares pursuant to Warrants exercised	-	1,767
Proceeds from issuance of shares pursuant to ESOS	87	238
Net cash generated from/(used in) financing activities	22,245	(808)
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(40,579)	12,843
Effects of exchange rate differences on cash and cash equivalents	(3,388)	983
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	104,244	105,647
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	60,277	119,473
Cash and cash equivalents comprise:		
Deposits with licensed banks	7,493	54,782
Cash and bank balances	53,403	68,043
	60,896	122,825
Less: Deposits with maturity more than 3 months	-	(2,751)
Less: Deposits pledged with banks	(619)	(601)
	60,277	119,473

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

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EXPLANATORY NOTES

1. Basis of preparation

The interim condensed consolidated financial statements (“Report”) are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: ‘Interim Financial Reporting’ and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. For the period up to and including the financial year ended 31 July 2017, the Group prepared its financial statements in accordance with MFRS, International Financial Reporting Standards (“IFRS”) and the requirements of the Companies Act, 2016 in Malaysia.

The accounting policies and presentation adopted by the Group in this Report are consistent with those adopted in the audited financial statements for the financial year ended 31 July 2017.

2. Standards issued but not yet effective

The Group has not applied the following new MFRSs and amendments to MFRSs that have been issued by the Malaysian Accounting Standards Board (“MASB”) but are not yet effective for the Group:

MFRS 3	Annual Improvements to MFRS Standards 2015 – 2017 Cycle	Effective 1 January 2019
MFRS 9	Prepayment Features with Negative Compensation (Amendments to MFRS 9)	Effective 1 January 2019
MFRS 11	Annual Improvements to MFRS Standards 2015 – 2017 Cycle	Effective 1 January 2019
MFRS 16	Leases	Effective 1 January 2019
MFRS 112	Annual Improvements to MFRS Standards 2015 – 2017 Cycle	Effective 1 January 2019
MFRS 119	Amendments to MFRS 119 (<i>Plan Amendment, Curtailment, Settlement</i>)	Effective 1 January 2019
MFRS 123	Annual Improvements to MFRS Standards 2015 – 2017 Cycle	Effective 1 January 2019
MFRS 128	Long-term Interests in Associates and Joint Ventures (Amendments to MFRS 128)	Effective 1 January 2019
IC Int. 23	Uncertainty over Income Tax Treatments	Effective 1 January 2019
MFRS 17	Insurance Contracts	Effective 1 January 2021
MFRS 10	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to MFRS 10 and MFRS 128)	Deferred
MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to MFRS 10 and MFRS 128)	Deferred

3. Seasonality or cyclical operations

The Group is not materially affected by seasonality or cyclicity of operation.

4. Unusual items

There were no unusual items affecting assets, liabilities, equity, net income and cash flows for the current quarter.

5. Material changes in estimates of amounts reported

There were no changes in estimates of amounts reported in prior interim period or financial year that have a material effect in the current quarter.

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EXPLANATORY NOTES (CONT'D.)

6. Debt and equity securities

There were no issuance and repayment of debt and equity securities, share buy backs, share cancellations and resale of treasury shares for the current quarter except for the following:

- (i) Issuance of 75,000 new ordinary shares pursuant to exercise of ESOS at RM 0.500 per share. The total cash proceeds arising from the exercise of ESOS during the current quarter amounted to RM 37,500;
- (ii) Issuance of 4,150 new ordinary shares pursuant to exercise of ESOS at RM 0.722 per share. The total cash proceeds arising from the exercise of ESOS during the current quarter amounted to RM 2,966; and
- (iii) Issuance of 4,650 new ordinary shares pursuant to exercise of ESOS at RM 0.775 per share. The total cash proceeds arising from the exercise of ESOS during the current quarter amounted to RM 3,604.

7. Dividend paid

Dividend paid during the current quarter and previous corresponding quarter are as follow:

	31 January 2018	31 January 2017
Final dividend for the financial year	31 July 2017	31 July 2016
Declared and approved on	29 December 2017	16 December 2016
Date paid	30 January 2018	16 January 2017
Dividend per share (single tier)	1.00 sen	1.75 sen
Entitlement to dividend based on Record of Depositors as at	15 January 2018	30 December 2016
Number of ordinary shares (excluding treasury shares)	173,796,870	172,240,690
Dividend paid	RM1,737,969	RM3,014,212

8. Segmental reporting

Segment information is presented in respect of the Group's business segments:

	<u>Apparel</u>	<u>Advertising</u>	<u>Investment</u>	<u>Elimination</u>	<u>Consolidated</u>
	RM'000	RM'000	RM'000	RM'000	RM'000
Period ended					
31 January 2018					
REVENUE					
External sales	142,079	7,804	552	-	150,435
Inter-segment sales	-	-	3,481	(3,481)	-
Total revenue	<u>142,079</u>	<u>7,804</u>	<u>4,033</u>	<u>(3,481)</u>	<u>150,435</u>
RESULTS					
Segment results	5,376	3,840	105	550	9,871
Interest expense	(309)	-	(255)	3	(561)
Interest income	366	-	226	(3)	589
Taxation	(1,023)	(600)	-	-	(1,623)
Profit for the period	<u>4,410</u>	<u>3,240</u>	<u>76</u>	<u>550</u>	<u>8,276</u>

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EXPLANATORY NOTES (CONT'D.)

8. Segmental reporting (cont'd.)

Segment information is presented in respect of the Group's business segments: (cont'd.)

	<u>Apparel</u>	<u>Advertising</u>	<u>Investment</u>	<u>Elimination</u>	<u>Consolidated</u>
	RM'000	RM'000	Holding RM'000	RM'000	Total RM'000
Period ended 31 January 2017					
REVENUE					
External sales	190,981	4,963	455	-	196,399
Inter-segment sales	-	-	3,424	(3,424)	-
Total revenue	<u>190,981</u>	<u>4,963</u>	<u>3,879</u>	<u>(3,424)</u>	<u>196,399</u>
RESULTS					
Segment results	19,157	2,034	592	(330)	21,453
Interest expense	(363)	-	(319)	-	(682)
Interest income	39	40	759	-	838
Taxation	(4,123)	(439)	-	-	(4,562)
Profit for the period	<u>14,710</u>	<u>1,635</u>	<u>1,032</u>	<u>(330)</u>	<u>17,047</u>

The directors are of the opinion that all inter-segment transactions have been entered into in the normal course of business and the terms of which have been established on a negotiated basis that are not materially different from that obtainable in transactions with unrelated parties. Those transactions are eliminated on consolidation.

9. Event subsequent to the end of reporting period

As at 26 March 2018, there were no material events subsequent to the end of the current financial period-to-date that have not been reflected in the financial statements.

10. Changes in composition of the Group

There were no changes in the composition of the Group during the period ended 26 March 2018.

11. Contingent liabilities

There were no significant changes in contingent liabilities since the last reporting period.

12. Capital commitments

As at the reporting date, the capital commitment of the Group is as follows:

Property, plant and equipment:	RM'000
- Authorised and contracted for	45,340
- Authorised but not contracted for	20,327
	<u>65,667</u>

13. Authorisation for issue

On 26 March 2018, the Board of Directors authorised the issue of this interim report.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS

1) Review of Group performance

	Individual Quarter		Cumulative Quarter	
	31 January 2018 RM'000	2017 RM'000	31 January 2018 RM'000	2017 RM'000
Revenue	85,102	108,876	150,435	196,399
Profit before taxation	<u>6,119</u>	<u>12,673</u>	<u>9,899</u>	<u>21,609</u>

Comparison with corresponding quarter of the preceding financial year

Revenue of the Group for the current quarter of RM 85,102,000 is lower when compared with the revenue of the corresponding quarter of the preceding financial year of RM 108,876,000. The decrease in revenue is due to lower sales orders received by the apparel division and also due to weakening of the US Dollar. However, the advertising division has recorded an improved performance.

Profit before taxation decreased from RM 12,673,000 for the corresponding quarter of the preceding year to RM 6,119,000 for the current quarter mainly due to lower contribution from the apparel division, weakening of the US Dollar and unrealised foreign exchange loss amounted to RM 2,870,000. This was partly offset by the improved contribution from the advertising division, lower selling and distribution expenses of the group and also the derecognition of other payable amounted to RM 2,699,000.

Comparison with preceding quarter

	3 months ended 31 January 2018 RM'000	3 months ended 31 October 2017 RM'000
	Revenue	85,102
Profit before taxation	<u>6,119</u>	<u>3,780</u>

Revenue of the Group for the current quarter of RM 85,102,000 is higher when compared with the revenue of the preceding quarter of RM 65,333,000. The higher revenue and profit before taxation are mainly due to higher sales orders received by the apparel division, higher revenue from the advertising division and also the derecognition of other payable amounted to RM 2,699,000. However, revenue and profit before taxation for the current quarter was impacted by the weakening of the US Dollar and unrealised foreign exchange loss of RM 2,870,000.

2) Current year prospects

Barring any significant economic changes and unforeseen circumstances, the Group's performance for the forthcoming quarters is expected to remain stable.

3) Profit forecast

The Group did not make any profit forecast or profit guarantee during the current financial period.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

4) Variance of actual profit from forecast results or profit guarantee

Not applicable.

5) Profit for the period

Included in profit for the period are as follows:

	Individual Quarter		Cumulative Quarter	
	31 January		31 January	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Depreciation	1,238	888	2,914	2,266
Amortisation of land use rights	71	7	145	83
Interest expense	287	316	561	682
Interest income	(187)	(364)	(589)	(838)
Unrealised loss/(gain) on foreign exchange	2,870	531	2,702	(359)
Fair value (gain)/loss on derivative financial instruments	-	(337)	-	165
Equity-settled share based payment	-	286	-	746
Gain on disposal of property, plant and equipment	(68)	-	(92)	(48)
Property, plant and equipment written off	-	-	26	-
Derecognition of other payable*	(2,699)	-	(2,699)	-

Other than the above items, there were no gain or loss on disposal of quoted or unquoted investments, write off of receivables or inventories, impairment of assets as well as exceptional items.

- Relates to amount payable to a former subsidiary which was deconsolidated in the previous financial year.

6) Taxation

	Individual Quarter		Cumulative Quarter	
	31 January		31 January	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Taxation	1,113	3,101	1,623	4,562

The effective tax rate of the Group is lower than the statutory tax rate due principally to tax incentives for foreign subsidiaries.

7) Profit on disposal of quoted or unquoted investments or properties

There were no disposals of quoted or unquoted investments or properties during the current quarter.

8) Status of corporate proposal

As at 26 March 2018, there is no corporate proposal that is outstanding.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

9) Utilisation of proceeds

On 20 June 2016, the Rights Issue exercise has been completed upon listing of the Rights Shares and Warrants.

The status of the utilisation of proceeds of RM 56,832,730 raised from the Rights Issues and Warrants as at 31 January 2018 is as follows:

Purpose	Intended Timeframe for Utilisation	Proposed Amount	Amount Utilised		Amount Unutilised	
			as at 31 Jan 2018	Reallocation	as at 31 Jan 2018	
		RM'000	RM'000	RM'000	RM'000	RM'000
Construction of a new garment factory in Vietnam	within 24 months ending 30 June 2018	22,000	(2,087)	(19,913)	-	
Setting up fabric mill	within 24 months ending 30 June 2018	33,233	(49,663)	20,008	3,578	
Estimated expenses in relation to Rights Issue	within 1 month ended 31 July 2016	1,600	(1,505)	(95)	-	
		<u>56,833</u>	<u>(53,255)</u>	<u>-</u>	<u>3,578</u>	

10) Group borrowings and debts securities

Details of the Group's borrowings as at 31 January 2018 are as follows:

	Short Term	Long Term
	RM'000	RM'000
Secured	19,917	17,853
Unsecured	-	-
Total	<u>19,917</u>	<u>17,853</u>

Borrowings denominated in foreign currency as at 31 January 2018 are as follows:

	Secured
	Short Term
	RM'000
Trade financing denominated in USD	<u>10,221</u>

11) Material litigations

There was no material litigation pending since the last reporting period.

12) Proposed dividend

No dividend was proposed during the current and previous corresponding quarter.

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ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)

13) Realised and unrealised profits/losses disclosure

	As at 31 January 2018 RM'000	As at 31 July 2017 RM'000
Total retained profits of the Company and its subsidiaries:		
- Realised	112,428	111,023
- Unrealised	(944)	783
	<u>111,484</u>	<u>111,806</u>
Less : Consolidation adjustments	(14,259)	(19,380)
Total Group's retained profits as per consolidated accounts	<u>97,225</u>	<u>92,426</u>

14) Earnings per share

	Individual Quarter 31 January		Cumulative Quarter 31 January	
	2018	2017	2018	2017
(a) Basic earnings per share				
Profit for the period attributable to equity holders (RM'000)	4,374	7,648	6,716	14,088
Weighted average number of ordinary shares in issue ('000)	173,787	170,964	173,787	170,964
Basic earnings per share (sen)	<u>2.52</u>	<u>4.47</u>	<u>3.86</u>	<u>8.24</u>
(b) Diluted earnings per share				
Profit for the period attributable to equity holders (RM'000)	4,374	7,648	6,716	14,088
Weighted average number of ordinary shares in issue ('000)	175,418	185,764	175,418	185,764
Diluted earnings per share (sen)	<u>2.49</u>	<u>4.12</u>	<u>3.83</u>	<u>7.58</u>

15) Audit qualification

The audit report of the Group's preceding year financial statements is not qualified.

By Order of the Board

PROLEXUS BERHAD (250857-T)

Lee Peng Loon
Company Secretary
(MACS 01258)
26 March 2018